**LEGACY SOCIETY**

What is HHT's Legacy Society?

Planned gifts are crucial to the success and longevity of the Historic House Trust and its work to preserve the city’s historic properties. These gifts are especially important for the dual benefits they provide: a lasting legacy for you and your family and significant assistance to HHT in achieving its mission. Because of the unique nature of these gifts, HHT created the Legacy Society to honor those individuals who make this extraordinary commitment.

Who is eligible to be a Legacy Society member?

Membership is offered to all individuals who have made a provision in their estate plan for HHT as a planned or deferred gift commitment, regardless of the amount, including:

- bequest to HHT under a will or living trust
- designation of HHT as the beneficiary of a retirement plan or a life insurance policy
- charitable lead trust designating HHT as a charitable lead beneficiary
- charitable remainder trust designating HHT as a charitable remainder beneficiary
- remainder interest gift of a home or farm to HHT

As a member, you will receive:

- Periodic updates about HHT's accomplishments and programs
- Invitations to exclusive events and seminars

How can you become a member of the Legacy Society?

**STEP 1:** Speak with your attorney or financial advisor about making a provision in your estate plan for HHT.

**STEP 2:** Once you have finalized your giving plans, we ask that you notify HHT of your intent to make a planned gift to the organization. We will then be in touch to welcome you as a member of our Legacy Society and discuss your wishes for the gift.